

Giving Fund

Giving Approach

What is a Giving Fund?

The Giving Fund is the flagship donor-advised fund (DAF) of Australian Generosity Foundation (AusGiving). It gives Australian donors a structured way to make irrevocable contributions and recommend grants to eligible Australian charitable organisations for activities consistent with AusGiving's benevolent purposes.

Whether you want grant-making flexibility, support for charitable assets, personal service, or a structured way to manage your giving over time, the Giving Fund helps you give with clarity, care, and confidence.



Excellent, personal service

Receive personal support from a dedicated team that helps administer your Giving Fund and support your grant recommendations.



Flexible and secure platform

Hold assets in a conservative cash account by default, with additional investment options considered for eligible balances and subject to AusGiving approval and oversight.



Global reach for your giving

Recommend grants to eligible Australian charities, and support eligible overseas charitable work through AusGiving's partnership with TrustBridge where applicable.

The solution is here for you.

Who knew world-changing philanthropy could be so hard?

We know generosity can feel complex and time-consuming. That's why our giving solutions keep it simple. With a Giving Fund from AusGiving, you can:

- ✓ Recommend grants to eligible Australian Item 1 DGR charities for activities consistent with AusGiving's benevolent purposes.
- ✓ Grow the amount you have available to give.
- ✓ For international giving, AusGiving works with TrustBridge to support eligible overseas charities, activities, and projects. Contributions over \$100,000 generally require a Giving Fund at AusGiving and a corresponding TrustBridge Foundation Fund.
- ✓ Receive regular reporting and support from AusGiving. GivingSpace access is available for TrustBridge Foundation Funds where applicable.
- ✓ Access Australian tax benefits for deductible gifts to DGR-endorsed funds.
- ✓ Consider impact-investment or recoverable funding opportunities where approved and legally permissible.
- ✓ Establish an enduring philanthropic legacy.



What if you could avoid running your own operation and instead give generously through a partner that handles everything for you?

A Giving Fund is for you.

ausgiving.org.au/givingfund

Important Questions:

Can I transfer an existing balance?

Yes. Balances from Australian PAFs, other DAFs (PuAF sub-funds), or corporate foundations can usually be transferred to your Giving Fund, subject to eligibility.

What investment options can I recommend for my DAF balance?

We offer multiple time-horizon options, with flexibility to include impact strategies and multi-currency exposure — all within Australian compliance settings.

What is AusGiving's legal structure?

AusGiving is an Australian-registered charity. We administer grants under ACNC guidance, including the External Conduct Standards, and apply AUSTRAC AML/CTF controls and sanctions laws. Tax deductibility applies to gifts to DGR-endorsed funds.

How much does it cost?

We share operating costs proportionately across the Giving Fund platform. An annual administrative assessment starts at 0.30% and is charged monthly based on the average daily balance recorded for your fund. Assessment rates are tiered and decrease as Giving Fund balances increase; see the AusGiving Giving Solutions Guide for the current rate schedule, minimums, and applicable assessment details. Other investment assessments may apply, depending on selections and requested individual services.

Your Perfect Giving Solution

Families

Multi-generational giving supported.

Companies

Corporate philanthropy simplified for your business.

Individuals

Structured giving for Australian donors.

Charities

Receive support from Giving Fund holders through approved grant pathways.

Private Foundations

Supplement an existing foundation or transfer over a legacy foundation.

Establish a firm foundation.

Start a conversation with us to learn more if a Giving Fund is right for you. Visit our website or email info@ausgiving.org.au